



**KELLEHER
FINANCIAL
ADVISORS**



You are cordially invited to a Kelleher Financial Advisors Client Event

Money Mindfulness

*How Individual Personalities & Family Dynamics
Influence Our Financial Decisions*

Join Us for Cocktails & Discussion

In this interactive presentation on personal finance, Brian Brogan, MS, CMT, CEPA, Director, The Initiative for Family Business & Entrepreneurship, Saint Joseph's University Haub School of Business addresses how money memory and money personality influences your personal finances. Brian brings his years of experience as a financial advisor and knowledge of emotional intelligence and behavioral finance to present both an entertaining and informative discussion on what you need to be aware of to make the best financial decisions for you, your family and your future. Discussion will be followed by drinks & hors d'oeuvres.

Date: Tuesday, November 5, 2019

Time: 6:00 pm – 8:00 pm

Venue: 101 Wall Street, New York, NY

[Click to Register](#)



Your Host:
Colleen Kelleher
Sorrentino, CFA
Kelleher Financial Advisors



Speaker:
Brian Brogan, MS,
CMT, CEPA
St. Joseph's
University Haub
School of Business