



**KELLEHER
FINANCIAL
ADVISORS**

New York RIA Summit

Thursday, February 6, 2020
Convene NYC

Panel Session: Trends and Market Forecast

Panelists:

Colleen Kelleher Sorrentino, Chief Investment Officer, Kelleher Financial Advisors
Cole P. Hunter, U.S. Securities Analyst, Goldman Sachs
Frank Biondo, Managing Director, Offit Capital Advisors
Marcin Krolikowski, Head of Research, Independence Financial Advisors
Terry Gardner, Senior Managing Director, C.J. Lawrence, LLC



Cole Hunter, Goldman Sachs &
Colleen Kelleher Sorrentino, KFA



Panel L-R:

Marcin Krolikowski, Independence Financial; Frank Biondo, Offit Capital;
Terry Gardner, CJ Lawrence; Cole Hunter, Goldman Sachs;
Colleen Kelleher Sorrentino, KFA



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